

December 11, 2019

The Vice President,  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra - Kurla Complex, Bandra (East),  
Mumbai - 400 051.  
**Symbol: L&TFH**

The General Manager,  
Department of Corporate Relations  
**BSE Limited**  
Corporate Relations Department,  
1st Floor, New Trading Ring,  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.  
**Security Code No.: 533519**

**Sub: Proposed public issue of secured redeemable non-convertible debentures and/or unsecured subordinated redeemable non-convertible debentures eligible for Tier II Capital ("NCDs") aggregating up to Rs. 5,000 Crore, in one or more tranches, by L&T Finance Limited, a material subsidiary of the Company.**

Dear Sir/ Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of Directors of L&T Finance Limited, the material subsidiary of the Company, vide resolution dated December 9, 2019 has approved:

- the Shelf Prospectus dated December 9, 2019, in connection with the issue of secured redeemable non-convertible debentures and/or unsecured subordinated redeemable non-convertible debentures eligible for Tier II Capital of face value of Rs. 1,000 each, with a shelf limit of Rs. 5,000 crore;
- the Tranche I Prospectus dated December 9, 2019, in connection with the issue of Secured Redeemable Non-Convertible Debentures of face value of Rs.1,000 each for an amount of Rs. 500 crore with an option to retain oversubscription up to Rs. 1,000 crore aggregating up to Rs. 1,500 crore.

Necessary filing has been done with Registrar of Companies, Kolkata ("ROC") and the same has been taken on record by ROC.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully,

**For L&T Finance Holdings Limited**



**Apurva Rathod**  
**Company Secretary and Compliance Officer**