

August 19, 2020

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head - Listing Department / Dept of Corporate Communications

Dear Sir / Madam,

Sub: Outcome - Approval by the Committee of Directors of L&T Finance Holdings Limited ("Company") for raising of funds through offer and issuance of Unsecured, Redeemable, Non-Convertible Debentures on a private placement basis ("Issue")

Further to our letter dated August 15, 2020 and pursuant to the requirements of provisions of Regulation 30 and Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), we wish to inform you that the Committee of Directors of the Company today i.e. Wednesday, August 19, 2020, through a resolution passed by circulation in accordance with the requirements of the Companies Act, 2013 (approval received from all members by 4:59 p.m.) approved the offer and issuance of up to 2,000 Unsecured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of ₹10,00,000 at par aggregating to nominal amount of up to ₹200 Crore on a private placement basis at the coupon/ interest rate of 8.00% p.a. payable annually.

The required details in relation to the Issue are as follows:

i.	Size of the Issue	Up to ₹200,00,00,000
ii.	Whether proposed to be listed? If yes, name of the stock exchange	Yes, the NCDs will be listed on the National Stock Exchange of India Limited
iii.	Tenure of the instrument - date of allotment and date of redemption	The tenure of the NCDs shall be 1095 days. Date of allotment – Friday, August 28, 2020 Date of redemption – Monday, August 28, 2023.
iv.	Coupon / interest offered	8.00% p.a.
v.	Schedule of payment of coupon/interest and principal	Saturday, August 28, 2021 Sunday, August 28, 2022 Monday, August 28, 2023
vi.	Charge/security, if any,	Not applicable

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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	created over the assets	
vii.	Special right /interest/privileges attached to the instrument and changes thereof	Nil
viii.	Delay in payment of interest / principal amount from the due date or default in payment of interest / principal	In the event of default in payment of interest and/or principal on the due dates, an additional interest of 2% p.a. over the coupon rate will be payable by the Company for the defaulting period.
ix.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable.
x.	Details of redemption of debentures.	NCDs will be redeemed at par on Monday, August 28, 2023.

We request you to take the aforesaid on record and the same be treated as compliance under the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

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