

October 14, 2022

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept. of Corporate Communications

Sub: Disclosure of events under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with SEBI circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015

Dear Sir/Madam,

In continuation to our intimations dated December 23, 2021 and October 11, 2022 made to the stock exchanges, pursuant to Regulation 30 of the Listing Regulations (read with SEBI circular no. CIR/CFD/CMD/4/2015 dated September 9, 2015), with respect to the proposed sale of 100% of the paid-up share capital of L&T Investment Management Limited (“**L&T AMC**”), a wholly owned subsidiary of the Company and the asset manager of L&T Mutual Fund (“**LTMF**”) to HSBC Asset Management (India) Private Limited (“**Proposed Transaction**”), please note that, necessary approval has been received from the Securities and Exchange Board of India (“**SEBI**”) vide letter dated October 14, 2022 for the (a) merger of the certain identified schemes of LTMF with identified schemes of HSBC Mutual Fund (“**HSBCMF**”); (b) carrying over of certain identified schemes of LTMF to HSBCMF with no change in character or features except the name; and (c) changes to fundamental attributes of certain identified schemes of LTMF, subject to compliance with certain conditions prescribed thereunder.

All necessary approvals to consummate the Proposed Transaction have been received and all necessary actions are being taken to ensure completion of the Proposed Transaction in light of the approvals received from SEBI vide letters dated October 11, 2022 and October 14, 2022.

The aforementioned information will also be available on the website of the Company i.e., www.ltfs.com/investors.html.

We request you to take the aforesaid on your record.

Yours faithfully,

For L&T Finance Holdings limited

Apurva Rathod
Company Secretary and Compliance Officer

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