

April 29, 2021

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Disclosure pursuant to SEBI circular dated November 26, 2018

Dear Sir/Madam,

Pursuant to SEBI circular no SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 on fund raising by issuance of debt securities by large entities, please find enclosed:

- i) Annexure A, an initial disclosure to be made by the Company for FY 2021-2022; and
- ii) Annexure B, the details of the incremental borrowings done during the FY 2020-2021.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

Encl: as above

Annexure A
Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr.No.	Particulars	Details
1.	Name of the company	L&T Finance Holdings Limited
2.	CIN	L67120MH2008PLC181833
3.	Outstanding borrowing of company as on March 31, 2021 (Rs in Crore)*	Rs. 1,773.22
4.	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	Rating: AAA (Stable) Rating Agency: CRISIL Ratings Limited, CARE Ratings Limited & India Ratings and Research Private Limited
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Limited

* includes Preference Share Capital.

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

For **L&T Finance Holdings Limited**


Apurva Rathod
Company Secretary and Compliance Officer
Contact Details: 0226212 5000

For **L&T Finance Holdings Limited**


Sachinn Joshi
Chief Financial Officer
Contact Details: 0226212 5000

Date: April 29, 2021

#In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

L&T Finance Holdings Limited
Registered Office
 Brindavan, Plot No. 177, C.S.T Road
 Kalina, Santacruz (East)
 Mumbai 400 098, Maharashtra, India
 CIN: L67120MH2008PLC181833

T +91 22 6212 5000
F +91 22 6212 5553
E igrc@ltfs.com

www.ltfs.com

Annexure B1
Format of the Annual Disclosure to be made by an entity identified as a LC

1. Name of the Company: L&T Finance Holdings Limited

2. CIN: L67120MH2008PLC181833

3. Report filed for FY: 2020-21

4. Details of the borrowings (all figures in Rs. Crore):

Sr. No.	Particulars	Details
I.	Incremental borrowing done in FY (a)	195.00
II.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	48.75
III.	Actual borrowings done through debt securities in FY (c)	195.00
IV.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) - (c) {If the calculated value is zero or negative, write "nil"}	NIL
V.	Reasons for short fall, if any, in mandatory borrowings through debt securities	NA

For L&T Finance Holdings Limited



Apurva Rathod
Company Secretary and Compliance Officer
Contact Details: 022 6212 5000

For L&T Finance Holdings Limited



Sachinn Joshi
Chief Financial Officer
Contact Details: 022 6212 5000

Date: April 29, 2021