

June 24, 2022

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400 051.

BSE Limited

Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400 001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head – Listing Department / Dept of Corporate Communications

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

Dear Sir / Madam,

This is in furtherance to our earlier intimations dated May 18, 2021, April 12, 2021 and June 09, 2021 and in connection with the application made by L&T Infra Credit Limited (formerly known as L&T Infra Debt Fund), one of the subsidiaries of the Company ("LTICL") to the Reserve Bank of India ("RBI") for conversion of LTICL into a Non-Banking Financial Company-Investment and Credit Company ("NBFC-ICC") (from Infrastructure Debt Fund Non-Banking Financial Company) post receipt of necessary approvals from the Board of LTICL. The aforesaid application was made consequent to the merger of LTICL's sponsor, L&T Infrastructure Finance Company Limited with L&T Finance Limited.

Please note that LTICL has today received the Certificate of Registration from RBI dated June 22, 2022 registering the Company as an NBFC-ICC.

This intimation is made in accordance with the requirements of Regulation 30 of the Listing Regulations and any other regulations, if applicable.

We request you to take the aforesaid on records.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

T +91 22 6212 5000

F +91 22 6212 5553

E igr@ltfs.com

www.ltfs.com