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NHC FOODS LIMITED

Our Company was incorporated in the name of "Midpoint Software & Electro Systems Limited" on August 04, 1992, in Mumbai, Maharashtra, as a Public Limited Company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies - Mumbai, Maharashtra. A certificate of commencement of business was granted to our Company on August 12, 1992 by Registrar of Companies - Mumbai, Maharashtra. Pursuant to the scheme of amalgamation under Section 391-394 and other relevant provisions of the Companies Act, 1956, NHC Industries Private Limited has been merged with our Company with effect from September 07, 2010. Subsequently, the name of our Company was changed to "NHC Foods Limited" pursuant to a certificate of incorporation dated October 15, 2010 issued by the Registrar of Companies - Mumbai, Maharashtra.

Registered Office: Survey No. 777, Umarsadi Desaiwad Road, Village Umarsadi, Taluka Pardi, Valsad - 396175, Gujarat, India
Corporate Office: 419/420, C Wing, Atrium 215, Andheri-Kurla Road, Chakala, Andheri East, J. B. Nagar, Mumbai - 400059, Maharashtra, India
Contact Person: Mrs. Alesha Hakim Khan, Company Secretary & Compliance Officer; **Tel No:** +91 8104472565 **E-Mail ID:** cs@nhcgroup.com; **Website:** www.nhcgroup.com **CIN:** L15122GJ1992PLC076277

OUR PROMOTER: APOORVA HIMATLAL SHAH

ISSUE OF UP TO 47,42,00,000 EQUITY SHARES OF FACE VALUE OF ₹1/- (RUPEE ONE ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹1/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹4,742.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE PUBLIC SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 (FOUR) RIGHTS EQUITY SHARE FOR EVERY 1 (ONE) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE PUBLIC SHAREHOLDERS AS ON THE RECORD DATE TUESDAY, NOVEMBER 26, 2024 ("THE ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 214 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all investors for their response to the Issue, which opened for subscription on **Thursday, December 05, 2024** and closed on **Wednesday, December 18, 2024** and the last date for On-Market Renunciation of Rights Entitlements was **Thursday, December 12, 2024**. Out of the total 8,258 Applications for 1,37,30,42,976 Right Equity Shares, 2,018 Applications for 8,16,94,816 Right Equity Shares were rejected due to technical reasons as disclosed in the LOF. The total number of valid Applications received were 6,240 for 1,29,13,48,160 Rights Equity Shares, which was 272.32% of the Issue. The Basis of Allotment was finalised on Monday, December 23, 2024 by the Company in consultation with the Registrar to the Issue, Lead Manager and BSE. The Rights Issue Committee of the Board of Directors of the Company on December 23, 2024 approved the allotment of 47,42,00,000 Right Equity Shares to the successful Applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid Applications after rejection of bids received from Non-eligible shareholders and technical rejections have been considered for Allotment.

1. Information regarding total Applications received (including ASBA Application):

Category	Applications received		Rights Equity Shares applied for			Rights Equity Shares allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Public Shareholders	5,488	66.45	1,02,58,05,982	1,02,58,05,982	74.71	45,69,51,664	45,69,51,664	96.36
Renounees	857	10.38	28,57,94,196	28,57,94,196	20.82	1,72,48,336	1,72,48,336	3.64
Rejected Bid	1,913	23.17	6,14,42,798	6,14,42,798	4.47	-	-	-
Total	8,258	100.00	1,37,30,42,976	1,37,30,42,976	100.00	47,42,00,000	47,42,00,000	100.00

2. Summary of allotment in various categories are as under:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement(A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied(B)	Total Equity Shares accepted and allotted(A+B)
Eligible Public Shareholders	5,400	17,84,77,312	27,84,74,352	45,69,51,664
Renounees	840	1,72,48,336	-	1,72,48,336
Total	6,240	19,57,25,648	27,84,74,352	47,42,00,000

Intimation for Allotment / refund / rejection cases: The dispatch of Allotment Advice cum Refund Intimation to the Investors, as applicable, will be completed on or before December 31, 2024. The instructions for unlocking of funds of ASBA Applications were issued to SCSBs on December 23, 2024. The listing application has been submitted to BSE on December 26, 2024, and received listing approval letter on the same day from BSE. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in the dematerialized form will be completed on or before December 31, 2024. For further details, see "Terms of the Issue - Allotment Advice or Refund/Unblocking of ASBA Accounts" on page 238 of the LOF. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under ISIN - INE141C01036 upon receipt of trading permission. Pursuant to the listing and trading approval granted by BSE Limited, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE Limited on or about January 02, 2025. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DILZ/CIR/P/2020/13 dated 22 January 2020, the request for extinguishment of Rights Entitlements will be sent to NSDL & CDSL on or before December 31, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that submission of the letter of offer to the Securities and Exchange Board of India ("SEBI") should not in any way be deemed or construed that the same has been cleared or approved by SEBI. SEBI does not take any responsibility either for the financial soundness of any scheme or the project for which the issue is proposed to be made or for the correctness of the statements made or opinions expressed in the LOF. The Investors are advised to refer to the full text of the Disclaimer as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" beginning on page 211 of the LOF.

DISCLAIMER CLAUSE OF BSE LIMITED (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of BSE Limited" beginning on Page 212 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	REGISTRAR TO THE COMPANY
<p>FINSHORE MANAGEMENT SERVICES LIMITED "Anandlok", Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal Telephone: +91 33 22895101 / +91 33 4603 2561 Email ID: info@finshoregroup.com Investor Grievance ID: investors@finshoregroup.com Website: www.finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar SEBI Registration No: INM000012185 CIN: U74900WB2011PLC169377</p>	<p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi-110020 Telephone: 011-40450193-197; Fax: 011-26812683; Email: ipo@skylinerta.com; Website: https://www.skylinerta.com/ Investor Grievance Email ID: grievances@skylinerta.com, Contact Person: Mr. Anuj Rana; SEBI Registration No: INR000003241; CIN: U74899DL1995PTC071324</p>	<p>NHC FOODS LIMITED Registered Office: Survey No. 777, Umarsadi Desaiwad Road, Village Umarsadi, Taluka Pardi, Valsad - 396175, Gujarat, India Corporate Office: 419/420, C Wing, Atrium 215, Andheri-Kurla Road, Chakala, Andheri East, J. B. Nagar, Mumbai - 400059, Maharashtra, India Contact No.: +91 8104472565 Contact Person: Mrs. Alesha Hakim Khan E-mail ID: cs@nhcgroup.com Website: www.nhcgroup.com</p>

Investors may contact the Registrar to the Issue and/or Company Secretary and Compliance Officer, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted Equity Shares in the respective beneficiary account or refund orders, etc. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole / first holder folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page 216 of the Letter of Offer.

For NHC Foods Limited

Sd/-

Alesha Hakim Khan

Company Secretary and Compliance Officer

Place: Mumbai
 Date: December 27, 2024

Disclaimer: Our Company has filed the Letter of Offer with the Securities and Exchange Board of India and the Stock Exchange ("BSE"). The Letter of Offer is available on website of the Stock Exchange where the Equity Shares are listed i.e., www.bseindia.com, the website of the Manager to the Issue and Registrar to the Issue at www.finshoregroup.com and www.skylinerta.com and the Company also www.nhcgroup.com. Potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, see the section titled "Risk Factors" on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States.

L&T Finance Limited
 (formerly known as L&T Finance Holdings Limited)
Registered Office: L&T Finance Limited, Brindavan Building Plot No. 177, Kalina, CST Road, Near Mercedes Showroom Santacruz (East), Mumbai 400 098
CIN No.: L67120MH2008PLC181833
Branch office: Bangalore



PUBLIC AUCTION FOR SALE OF MORTGAGED PROPERTY

The Authorised Officer of L&T Finance Limited under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 [54 OF 2002] and in exercise of powers conferred under the said Act is auctioning the following property on "AS IS WHERE IS BASIS" and "AS IS WHAT IS CONDITION" by way of "PUBLIC AUCTION" for recovery of its dues and further interest, charges and costs etc.

Name of Borrower and Co-Borrower	Secured Property Address	Loan Account Number(s)	Physical Possession Taken	Earnest Money Deposit 10% or more of RP (In ₹)	Total Outstanding dues as on 17.04.2024	Reserve Price (In ₹)	Date of Inspection	Date and Time of Auction
1. Venugopal Chowary G 2. Lahari V 3. Banshankari Restaurant	Property Address: -flat No-203, "second Floor, Js Sun Flower", Sy No. 97/1b & Sy No.98/2b, Bbmp Katha No. 42/97/1b, 98/2b, 98/4, 98/5, Property No-42, Ward No-3 Situated At Ananthpura Village, Yelahanka Hobli, Bangalore North Taluk, Bangalore, -560064	H13496291 220075000 & H13496291 220075000 & H13496311 220074341	25th January 2024	Rs. 4,20,000	Rs. 72,52,257.59	Rs. 42,00,000/-	On all working day from 10.00 A.M to 5.30 P.M with Prior Appointment.	30-01-2025 from 12.00 P.M. to 2.00 P.M
	East Remaining Portion Of Land Belonging To Sri.jagadesh West Property Belonging To Sri.narayanappa North Road South Property Belonging To Sri. N.c.Sathyakumar							

Terms And Conditions Of Public Auction

- The E-auction Sale is being conducted online by the Authorised Officer through the website https://sarfaesi.E-auctiontiger.net under the provisions of SARFAESI Act with the aid and through public e-auction mode.
- The public E-auction will be conducted on the date and time mentioned herein above, when the secured assets mentioned above will be sold on "AS IS WHERE IS" BASIS & "AS IS WHAT IT IS" CONDITION.
- For participating in the public E-auction, intending purchasers/bidders will have to submit the details of payment of refundable Earnest Money Deposit of 10 % of the reserve price of the secured assets along with copies of the PANCARD, Board Resolutions in case of company and Address Proof on or before 29/01/2025.
- The EMD of all other bidders who did not succeed in the public E-auction will be refunded by LTF within 7 days of the closure of the public E-auction. The EMD will not carry any interest.
- The successful purchaser/bidder shall deposit the 25 % (inclusive of EMD) of his/its offer by way of by way of D.D./P. O favoring "L&T Finance Limited" payable at Mumbai on or before 18:00 hours on 30/01/2025 i.e., day of e-auction or on the next working day i.e., 31/01/2025, which deposit will have to be confirmed by L&T Finance Limited, failing which the sale will be deemed have been failed and the EMD of the said successful bidder shall be forfeited. The balance amount i.e., 75% of purchase price payable shall be paid by the purchaser to L&T Finance Limited on or before the fifteenth day of confirmation of sale of immovable property or such extended period as per provisions of law.
- For inspection of property or more information, the prospective bidders may contact the authorised officer i.e. **Name - Sathesha R, Contact No. 9738141146, L&T Finance Ltd, No.92, Zed Square, JNC Road, 5th Block, Koramangala, Bangalore, Karnataka - 560 095 and Santosh Tiwari, Contact No. 9920490126, L&T Finance Ltd, Office: 6th Floor, Brindavan Building, Plot No. 177, Kalina, CST Road, Near Mercedes Showroom, Santacruz (East), Mumbai - 400 098.** At any stage of the E-auction, the Authorised Officer may accept/reject/modify/cancel the bid/offer or post-pone the E-auction without assigning any reason thereof and without any prior notice.
- The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, stamp duty, registration fees, etc. that is required to be paid in order to get the property conveyed/delivered in his/her/its favour as per the applicable law.
- The Borrower/Guarantors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rule 8 (6) of the Security Interest (Enforcement) Rules, about the holding of above-mentioned public E-auction sale.
- The Borrower (s) /Co-Borrower(s)/Guarantor(s)/Mortgagor(s) are hereby called up on to pay the entire loan outstanding dues as mentioned above before the said E-auction date failing which the L&T Finance Ltd shall sell the property as per the provisions laid down in the SARFAESI ACT, 2002.
- The Borrower (s) /Co-Borrower(s)/Guarantor(s)/Mortgagor(s) /public at large are hereby restrained from transferring by way of sale, lease or otherwise with the secured assets referred to in the notice without prior written consent of L&T Finance Limited.

Date: 28.12.2024
 Place: Bangalore

Sd/-
 Authorized Officer
 For L&T FINANCE LIMITED

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I look at every side before taking a side.

Inform your opinion with insightful perspectives.

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