FINANCIAL EXPRESS

COURAGE

nform your opinion with insightful observations



PUBLIC NOTICE

Notice is hereby given on behalf of my

client Kotak Mahindra Bank Limited

('Bank'), that the Original sale deed dated 10.08.2017 registered as Doc

No. CMP-1-03135-2017-18 in CD No. CMPD184 in the Office of the Sub-Registrar, Basavanagudi

(Chamarajpet), Bengaluru, (hereinafter referred to as the "Document")

pertaining to the immovable property (more particularly described in the under noted Schedule) of 1. Sri. D.P. Suhas, 2. Sri. D.A. Prasad, deposited

with my client by way of security, has been misplaced from the custody of

my client. To that effect, Police

Complaint relating to the same was

also registered through Lost Article

Report vide Lost Report No. 0738694/2023, dated 22-09-2023. Any person(s) coming into possession of the aforesaid Document and / or any

person(s) who is/are having

knowledge of the whereabouts of the

Document, are hereby requested to

intimate and handover the document

to the undersigned forthwith, about the

same. Public are warned not to deal with the Document and any person

receiving or dealing with the said Document would do so at their own risk

and responsibility (including criminal

liability) and my client shall not be

liable in any manner whatsoever for

any loss incurred by such person(s) on account of any such unauthorised

dealing. In the event no information is

received within seven (7) days from

date hereof, my Client will proceed to

take such action including applying to

concerned authorities for issue of duly Certified Copies/ Certified True Copies

/ Duplicate Copies of the Document.

SCHEDULE :: All that piece and

parcel of the property bearing

No.1504, Block Sy No.8/8 of Gerehalli,

Srinivasanagar II Phase, BSK III Stage, along with its PID No.54-365-

1504, Bangalore measuring 1200 Sq ft

and bounded by East by: Road, West

by : Site No.1493, North by : Site

Harish Srivatsa L,

B.A (Law)., L.L.B., M.B.L., Advocate,

No. M-2, Royal Heritage, Near Tin

Factory, DV Nagar PO, Bengaluru-560016

e-mail: legal@srivatsa.in | Ph: 080-48542823

Whilst care is taken prior

acceptance

advertising copy, it is not

possible to verify its

contents. The Indian

Express Limited cannot

be held responsible for

such contents, nor for any

loss or damage incurred

as a result of transactions with companies, associa-

tions or individuals

advertising in its newspa-

pers or Publications.

We therefore recommend

before sending any

monies or entering into

any agreements with

advertisers or otherwise acting on an advertise-

ment in any manner

whatsoever. Registered

letters are not accepted

in response to box

number advertisement."

necessary

readers make

inquiries

No.1503, South by: site No.1504/A.

#### HINDUJA HOUSING FINANCE LIMITED

Head Office: "#167-169", 2nd Floor, Little Mount, Saidapet, Chennai- 600 015. Tamil Nadu, India. CIN U65922TN2015PLC10093, www.hindujahousingfinanace.com

### APPENDIX IV POSSESSION NOTICE (for immovable property)

Whereas The undersigned being the Authorized Officer of the Hinduja Housing Finance Ltd., under the Securitisation And Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (ACT NO.54 OF 2002) and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a demand notice to below mentioned Borrower/s / Guarantor/s. After completion of 60 days from date of receipt of the said notice, The Borrower/s / Guarantor/s having failed to repay the amount, notice is hereby given to the Borrower/s / Guarantor/s and the public in general that the undersigned has taken Physical Possession of the property described herein below in exercise of powers conferred on them under section 13(4) of the said Act read with Rule 8 of the said Rules on this.

Application No. Borrower and Co Borrowers Name and Address	amount & Date	Possession
KA/BLR/BENG/A000000610 Mr. PRANAV V G, Borrower, Mr. SINDHU H, Co-Borrower No 406 B, 1st Main Road, Bangalore Vishwavidyala, Jaga Jyothi Layout, Ullalu Bangalore 560056	Rs.51,50,000/- (Rupees Fifty One Lakh(s) Fifty Thousand Only) & 30-11-2022	03-10-2023
<b>DESCRIPTION OF PROPERTY</b> : All that piece and parcel of the Flat No.302, and 303	in the Second Floor of the building	ng known as SL

PARADISE to be constructed on schedule A property with total Super built up area of 1558 Sq.ft together with 435 Sq.ft of undivided share formed in Sy.No.44/1, Situated at Kyalasanahalli Village, K.R.Puram Hobli, Bangalore East Taluk. bounded by: East-Road and Private Property, North-Road and Private Property, West-Land in Sy No.44/1, South-Land in Sy No.39.

The Borrower/s / Guarantor/s in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of the Hinduja Housing Finance Limited, for an above mentioned demanded amount and further interes thereon.

Place : Bangalore, Date : 06 Oct, 2023	Sd/- Authorised Officer - For Hinduja Housing Finance Limited
--	---

	GOVERNMENT OF TAMIL NADU / WATER RESOURCES DEPARTMENT  Veillar Basin Circle, Cuddalore - 607 001.  Form of Contract : Lumpsum - Item Rate Contract Tender Notice (Two Cover System) - St. No.1 to 4,  Item Rate Contract Tender Notice (Single Cover System) - St. No.5, Lumpsum - (Percentage System) - St. No.6  e - TENDER SHORT TERM TENDER NOTICE NO.: 07 / VBC / Cud / 2023 - 2024 / D0.1 / DATED:05.10.2023  For and on behalf of the Governor of Taminadu, e -tenders are invited by the Special Chief Engineer, WRD., Veilar Basin Circle, Cuddalore - 607 001, under "Two						
S. No.	N	Name of Work Put to Tender Honey Deposit of Tender submission		Last date and time for submission of a - Tender (as per server Clock)	for Date and Time of oder e - Tender Opening		
1	Permanent flood protection works to Vellar river near Murugengudi Village in Tittagudi Taluk of Cuddalore District.	952.90	Rs.4,90,000/-	06.10.2023 (onwards)	19.10.2023 upto 15.00 Hours (IST)	20.10.2023 15.30 Hours (IST) (onwards)	
2	Strengthening and Improvements to Pazhaver odei in Tittagudi Taluk of Cuddelore District.	465.80	Rs.2,44,000/-	06.10.2023 (onwards)	19.10.2023 upto 15.00 Hours (IST)	20.10.2023 15.30 Hours (IST) (onwards)	
3	Providing protection wall in Right Bank of Vellar River at Sakthivillagam Village from LS:1683m to LS:1770m in Chidambaram Taluk of Cuddatore District.		Rs.2,54,000/-	06.10.2023 (onwards)	19.10.2023 upto 15.00 Hours (IST)	20.10.2023 15.30 Hours (IST) (onwards)	
4	Rehabilitation of Kazhuthaivetti Drain in Bhuvanagiri Taluk of Cuddalore District.	475.00	Rs.2,50,000/-	06.10.2023 (onwards)	19.10.2023 upto 15.00 Hours (IST)	20.10.2023 15.30 Hours (IST) (onwards)	
5	Reconstruction of damaged Bathing Chat at Manimuktha River Right Bank infront of Vridhagreeswarar Temple in Vridhachalam Town of Cuddelore District.	141.80	Rs.82,000/-	06.10.2023 (onwards)	19.10.2023 upto 15.00 Hours (IST)	20.10.2023 15.30 Hours (IST) (onwards)	
6	Improvement works to Purhamandal anicut, Syphon and its supply channel feeds to 6 Tanks at Athur Village in Ulundurpet Taluk of Kallakurichi District.	78.50	Rs.52,000/-	06.10.2023 (onwards)	19.10.2023 upto 15.00 Hours (IST)	20.10.2023 15.30 Hours (IST) (onwards)	
tende	ender document and other details will be available in the or document thro' online at free of cost and the submission like only. DIPR / 5438 / TENDER / 2023		tone only throu	gh online. Any Com		will be published on	

**L&T Finance Limited Registered Office:** 15<sup>th</sup> Floor, PS Srijan Tech Park Plot No. 52, Block DN, Sector V, Salt Lake City Kolkata 700 091, District 24-Parganas North. **CIN No.:** U65910WB1993FLC060810 **Branch office:** Bangalore



#### PUBLIC E-AUCTION FOR SALE OF MORTGAGED PROPERTY

The Authorised Officer of L&T Finance Limited under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 [54 OF 2002] and in exercise of powers conferred under the said Act is E-auctioning the following property on "AS IS WHERE IS BASIS" and "AS IS WHAT IS CONDITION" by way of "PUBLIC E-AUCTION" for recovery of its dues and further interest, charges and costs etc.

Name of Borrower and Co-Borrower	Secured Property Address	Loan Account Number(s)	Physical Possession taken	Earnest Money Deposit 10% or more of RP (In ₹)	Total Outstanding dues as on 03.10.2023	Reserve Price (In ₹ )	Date of Inspection	Date and Time of Auction
1. Ghouse	All The Piece And Parcel Of The Property Address: Row	BLRHL16	13th April,	Rs.	Rs.	Rs.	03/11/2023	10/11/2023
Mohiddin	House No. 05, Constructed In Sy No. 163/3, And	001604	2023	10,17,120.50	24,42,5966.43/-	1,01,71,205/-		at 11 am
2. Haseena	163/2, Cmrs Courtyard, Varthur Village, Bangalore	And						
Begum	Karnataka In All Measuring 2129.221 Square Feet Of	BLRHL16						
3. Nawaz	Undivided Land Area (Common Areas), 120.87	001667						
Mohiuddin	Square Feet Of Additional Garden Area And 2302.48							
	Square Feet Of Built Up Area With All Rights,							
	Appurtenances Whatsoever Hereunder Or							
	Underneath Of Above The Surface And Bounded On							
	East Road							
	West Row House No.10							
	Boundaries West Row House No.10 North Row House No.06							
	South Swimming Pool							

**Terms And Conditions Of Public E-auction** 

- 1. The E-auction Sale is being conducted online by the Authorised Officer through the website https://sarfaesi.E-auctiontiger.net under the provisions of
- SARFAESI Act with the aid and through public e-E-auction mode. 2. The public E-auction will be conducted on the date and time mentioned herein above, when the secured asset/s mentioned above will be sold on "AS IS WHERE IS" BASIS & "AS IS WHAT IT IS" CONDITION.
- 3. For participating in the public E-auction, intending purchasers/bidders will have to submit the details of payment of refundable Earnest Money Deposit of 10 % of the reserve price of the secured assets along with copies of the PANCARD, Board Resolutions in case of company and Address Proof on or
- 4. The EMD of all other bidders who did not succeed in the public E-auction will be refunded by LTF within 7 days of the closure of the public E-auction. The EMD will not carry any interest.
- 5. The successful purchaser/bidder shall deposit the 25 % (inclusive of EMD) of his/its offer by way of by way of D.D./P. O favoring "L&T Finance Limited" payable at Mumbai on or before 18:00 hours on 10/11/2023 i.e., day of E-auction or on the next working day i.e., 11/11/2023, which deposit will have to confirmed by L&T Finance Limited, failing which the sale will be deemed have been failed and the EMD of the said successful bidder shall be forfeited. The balance amount i.e.,75% of purchase price payable shall be paid by the purchaser to L&T Finance Limited on or before the fifteenth day of confirmation of sale of immovable property or such extended period as per provisions of law.
- 6. For inspection of property or more information, the prospective bidders may contact the authorised officer i.e.., "Name Mohan Nagaraj, contact No. 9620060277, L & T Finance Ltd - No.92, Zed Square, JNC Road, 5th Block, Koramangala, Bangalore, Karnataka – 560095 and Santosh Tiwari, contact No. 9920490126, L&T Finance Ltd, - Office: 6th Floor, Brindavan Building, Plot No 177, Kalina, CST Road, Near Mercedes Showroom, SantaCruz (East), Mumbai - 400 098 At any stage of the E-auction, the Authorised Officer may accept/reject/modify/cancel the bid/offer or post-pone the E-auction without assigning any reason thereof and without any prior notice.
- 7. The successful purchaser/bidder shall bear any statutory dues, taxes, fees payable, stamp duty, registration fees, etc. that is required to be paid in order to get the property conveyed/delivered in his/her/its favour as per the applicable law.
- 8. The Borrower/Guarantors, who are liable for the said outstanding dues, shall treat this Sale Notice as a notice under Rule 8 (6) of the Security Interest (Enforcement) Rules, about the holding of above-mentioned public E-auction sale.
- 9. The Borrower (s) /Co-Borrower(s)/Guarantor(s)/Mortgagor(s) are hereby called up on to pay the entire loan outstanding dues as mentioned above before
- the said E-auction date failing which the L & T Finance Ltd shall sale the property as per the provisions laid down in the SARFAESI ACT, 2002.

Small Loans... Big Dreams..

10. The Borrower (s) /Co-Borrower(s)/Guarantor(s)/Mortgagor(s) /public at large are hereby restrained from transferring by way of sale, lease or otherwise with the secured assets referred to in the notice without prior written consent of L&T Finance Limited.

**Date:** 06.10.2023 **Authorized Officer** For L&T FINANCE LIMITED **Place:** Bangalore

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF

THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



(Please scan this QR

code to view the DRHP



### ASIRVAD MICRO FINANCE LIMITED

Andaman and Nicobar Island on August 29, 2007. Thereafter, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders on August 24, 2016 and consequently, the name of our Company was changed to 'Asirvad Micro Finance Limited and a fresh certificate of incorporation was issued by the RoC on September 1, 2016. The RBI granted a certificate of registration dated December 14, 2007 bearing no. N-07-00769 to our Company, for registration as an NBFC under Section 45-IA of the Reserve Bank of India Act, 1934. The RBI has granted NBFC-MFI status to our Company with effect from October 4, 2013, pursuant to an endorsement on our certificate of registration dated September 27, 2016. For further details in relation to the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 235 of the Draft Red Herring Prospectus dated October 4, 2023, filed with the Securities and Exchange Board of India on October 5, 2023 ("DRHP")

Registered Office: 9th Floor, No. 9, Club House Road, Anna Salai, Chennai, 600 002, Tamil Nadu, India | Corporate Office: 2th Floor, W - 4/638 A Manappuram House, P.O. Valapad, Thrissur 680 567, Kerala, India. Tel: +91 48 7305 0285; Website: www.asirvadmicrofinance.co.in; Contact person: Aparna Menon, Company Secretary and Compliance Officer; E-mail: sec@asirvad.in; Corporate Identity Number: U65923TN2007PLC064550

### THE PROMOTER OF OUR COMPANY: MANAPPURAM FINANCE LIMITED

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF ASIRVAD MICRO FINANCE LIMITED ("COMPANY") FOR CASHAT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹15,000 MILLION ("FRESH ISSUE" OR THE "ISSUE"). OUR COMPANY IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER APPLICABLE LAW TO ANY PERSON(S) FOR A CASH CONSIDERATION AGGREGATING UP TO

₹3,000 MILLION, AT ITS DISCRETION, PRIOR TO THE FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS UNDERTAKEN, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE

EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE ISSUE COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER AND [•] EDITIONS OF [•], A TAMIL DAILY NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI

In case of any revision in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Designated Intermediaries and the Sponsor Banks, as applicable.

This Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Issue is being made through the Book Building Process and is in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations, not less than 75% of the Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Issue shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Issue shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Issue. Anchor Investors are not permitted to participate in the Asba process. For details, see "Issue Procedure" beginning on page 464 of the

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and the DRHP dated October 4, 2023 which has been filed with the SEBI on October 5, 2023.

Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, NSE a https://investmentbank.kotak.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/index.html and SBI Capital Markets Limited at www.sbicaps.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned below. All comments must be received by SEBI, and/or our Company and/or Company and/or the BRLMs in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI. Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, Stock

investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the Bidders is invited to "Risk Factors" beginning on page 25 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The

Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" beginning on page 235 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see "Capital" Structure" beginning on page 74 of the DRHP. BOOK RUNNING LEAD MANAGERS REGISTRAR TO THE ISSUE

### ■ JM FINANCIAL JM Financial Limited 7th Floor, Cnergy

SEBI Registration No.: INM000010361

Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Tel: +91 22 6630 3030 E-mail: amfl.ipo@jmfl.com Investor grievance e-mail: grievance.ibd@jmfl.com Website: www.jmfl.com Contact Person: Prachee Dhuri

Place: Chennai

Date: October 5, 2023

🤼 kotak° Kotak Mahindra Capital Company Limited

27 BKC, 1" Floor, Plot No. C - 27 "G" Block, Bandra Kurla Complex Bandra (East), Mumbai – 400 051 Maharashtra, India Tel: +91 22 4336 0000 E-mail: asirvadmicrofinance.ipo@kotak.com Investor grievance e-mail: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact Person: Ganesh Rane SEBI Registration No.: INM000008704

# **NOMURA**

Nomura Financial Advisory and Securities (India)

Contact Person: Vishal Kanjani / Arun Narayana

SEBI Registration Number: INM000011419

Private Limited Ceeiav House, Level 11, Plot F Shivsagar Estate, Dr. Annie Besant Road Worli, Mumbai - 400 018 Maharashtra, India Tel: +91 22 4037 4037 E-mail: asirvadipo@nomura.com Investor grievance e-mail: investorgrievances-in@nomura.com Website: www.nomuraholdings.com/company/ group/asia/india/index.html

## SBICAPS

Website: www.sbicaps.com

Sambit Rath

SBI Capital Markets Limited 1501, 15th Floor, A & B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (E) Mumbai 400 051 Maharashtra, India Tel: +91 22 4006 9807 E-mail: asirvadmicrofinance.ipo@sbicaps.com Investor grievance e-mail: investor.relations@sbicaps.com

#### Link Intime India Private Limited C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West Mumbai 400 083 Maharashtra, India Tel: +91 81 0811 4949

**LINK**Intime

E-mail: asirvadmf.ipo@linkintime.co.in Investor grievance e-mail: asirvadmf.ipo@linkintime.co.in Contact Person: Karan Savardekar / Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Registration No.: INM000003531 SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For ASIRVAD MICRO FINANCE LIMITED On behalf of the Board of Directors Aparna Menon Company Secretary and Compliance Officer

BENGALURU

ASIRVAD MICRO FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP. with SEBI. The DRHP shall be available on the websites of SEBI at www.sebi.gov.in, stock exchanges i.e., BSE at www.nseindia.com, respectively and is available on the website of the Company at www.asirvadmicrofinance.co.in and websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, Nomura Financial Advisory and Securities (India) Private Limited at www.nomuraholdings.com/company/group/asia/ india/index.html and SBI Capital Markets Limited at www.sbicaps.com, respectively. Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" that will be included in the RHP. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any U.S. federal, state or other securities laws. The Equity Shares may not be transferred or resold except as permitted under the U.S. Securities Act, the applicable state securities laws and any applicable non-U.S. securities laws, pursuant to registration or exemption therefrom. Our Company will not be registered as an investment company under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act") and accordingly is not subject to the protections of the U.S. Investment Company Act. Accordingly, the Equity Shares are being offered and sold (a) to persons in the United States and to U.S. Persons who are both, (i) "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to as "U.S. QIBs"), and (b) Qualified Purchasers ("QPs"), as defined in Section 2(a)(51) of the U.S. Investment Company Act (persons who are both a U.S. QIB and a QP are referred to as "Entitled QPs"), pursuant to Rule 144A under the U.S. Securities Act and in accordance with Section 3(c)(7) of the U.S. Investment Company Act, and (ii) to persons who are not U.S. Persons outside the United States, pursuant to Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. CONCEPT



For the Indian Intelligent.



financialexp.epapr.in

