

2nd Addendum to Notice dated September 01, 2023 seeking 'Expression of Interest' for sale of Financial Assets by L&T Finance Ltd ('L&T Finance')

This refers to our notice dated September 01, 2023 seeking Expression of Interest' ("EOI") for sale of Financial Assets and addendum notice dated September 13, 2023 regarding addition of certain additional financial assets. As per the terms of the said notice, L&T Finance reserves the right to include additional assets to and / or withdraw certain assets from the pool with due notification to the interested parties.

In this regard, L&T Finance now intends to add certain financial assets with aggregate principal outstanding of Rs 34.1 Cr as on August 31, 2023 to the pool for sale to ARCs under a competitive bidding process.

All others terms & conditions and contents of our notice dated September 01, 2023 published by L&T Finance remain the same.

Date: September 15, 2023

L&T Finance Ltd.